



QUANTUM WARRANTS

Quantum Warrants allows you to create your own portfolio of instalment warrants that comply with new SIS Rules.

You decide:

- ✓ *the level of gearing*
- ✓ *the assets*
- ✓ *when to buy and sell*

Get your **super fund** into top gear

Quantum Portfolio of Warrants

**A simple way to
leverage into shares
and managed funds**

All investments can only be made via the PDS issued by
Quantum Warrants Pty Ltd AFSL - 284983

Contact on 1300 360 949 or info@quantumwarrants.com.au

Reasons to invest in a Quantum Portfolio of Warrants

ACCELERATE YOUR POTENTIAL INVESTMENT RETURNS

1.

MINIMISE TAX BY GENERATING ADDITIONAL INCOME AND FRANKING CREDITS

2.

SELECT THE GEARING LEVEL THAT SUITS YOU

3.

CHOOSE FROM A WIDE RANGE OF SHARES AND MANAGED FUNDS

4.

FULL TRADING FLEXIBILITY - BUY AND SELL WHEN YOU CHOOSE

5.

LOW COST WHEN COMPARED TO TRADITIONAL FORMS OF BORROWING WITHIN SUPER

6.

A UNIQUE WAY TO BORROW TO INVEST WITHIN AN SMSF

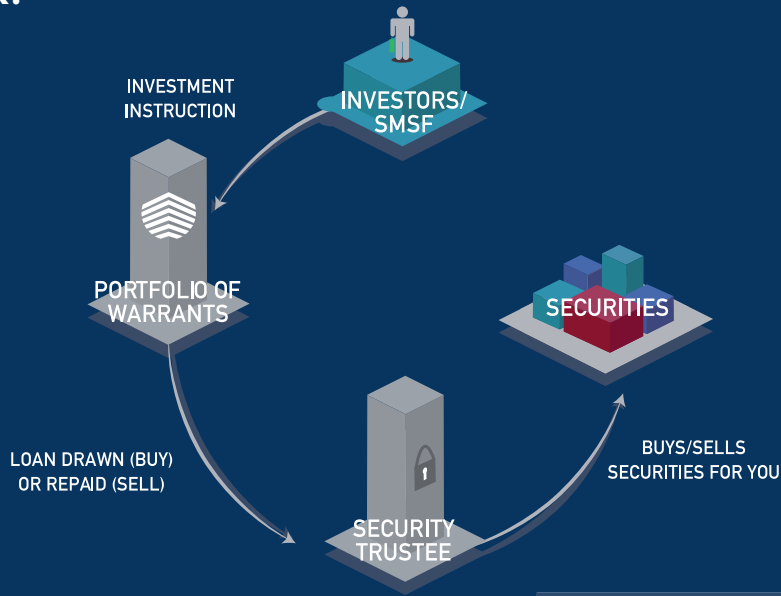
7.

Quantum Portfolio of Warrants is a simple way to multiply your investment power. Borrowing to invest allows you to invest more in shares and managed funds than just using your own funds. With a greater amount invested, you have the potential to accelerate your investment returns and minimise tax within your super fund, allowing you to build long term wealth.

Investing in a Quantum Portfolio of Warrants is a convenient way of borrowing to invest in shares and managed funds to accelerate investment returns and minimise tax.

How does a Portfolio of Warrants work?

A Quantum Portfolio of Warrants transaction comprises a share portfolio or managed fund investment, a loan to help fund it, interest payments on the loan and income from the investments.



The investments are purchased, can be traded and are held in trust until a completion payment (loan) is made, at any time up to the maturity of 20 years. The investments or surplus proceeds can then transferred to the investor.

Why invest in SHARES?

Shares and managed funds have always been an attractive investment and an integral part of a balanced portfolio. Borrowing or saving to fund your investment can be complicated and time consuming.

Who can invest in a Quantum Portfolio of Warrants?

Trusts, individuals, companies and superannuation funds can borrow to leverage their investment – simply, legally and prudently.

What type of shares and managed funds can I invest in?

You can invest in wide range of listed shares and managed funds refer to list at www.quantumwarrants.com.au.

Is this a suitable investment for me?

Quantum Portfolio of Warrants suit investors with a positive long-term view of the share market or managed fund and who want to borrow 0–55% of your investment.

Details at a glance

MINIMUM INVESTMENT	\$30,000
BORROWING LEVEL	0 - 55%
TERM OF INVESTMENT	Medium to long term (5-20 years)
MATURITY	Up to 20 years from issue
DIVIDEND INCOME	Received by the investor
INTEREST	Fully tax deductible
CAPITAL GROWTH	Related to the underlying share or managed fund
OWNERSHIP	Full beneficial ownership of the shares or managed fund
RISKS	Investor will have the risk generally associated with a leveraged share or managed fund investment
FINANCE	Competitive market rates. Limited recourse to the underlying shares or managed funds chosen

Key Features

- ✓ Ability to increase the investable funds within your superannuation fund
- ✓ Ability to increase diversification
- ✓ Access the benefits of dividends, franking and tax deferred distributions on the total investment amount without having to contribute the full investment amount
- ✓ Potential to use excess franking and interest deductions to offset contributions and earnings taxes
- ✓ Extensive choice of shares and managed funds
- ✓ Ability to trade Approved Securities
- ✓ Ability to create a “self funding” position such that expected dividends exceed interest expense, leaving the excess available to reduce your debt
- ✓ Competitive interest rates and low facility fees
- ✓ Consolidated reporting (with online access) on all transactions, investment holdings, obligations, dividends, distributions and interest

Quantum Portfolio of Warrants may be a suitable investment if you:

- ✓ Consider shares and managed funds are a good medium or long-term investment
- ✓ Would like greater dividends, with tax deductions
- ✓ Would like to tax-effectively build long-term wealth
- ✓ Want gearing with lower levels of risk
- ✓ Have a self-managed super fund

You select your investments and you can trade in and out of these investments as desired for each Warrant you create

The initial Loan Account for a Warrant is determined by the Investor who chooses the Initial Gearing with respect to the Securities referable to the Warrant, up to the Gearing Ratio for the relevant Securities (as published by Quantum). The Loan, along with the Initial Instalment (less any Fees), is used to purchase the Securities.

For example, Loan Accounts for a range of Warrants under Portfolio of Warrants, could be as follows:

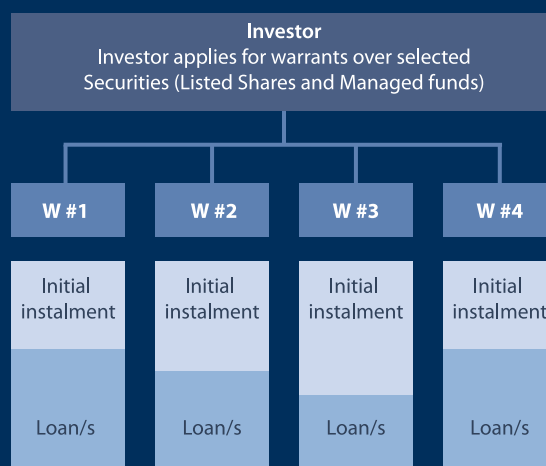
Warrant Number	Stock ¹	Gearing Ratio ²	Investor's ³ chosen initial gearing	Loan Account ³	Initial instalment	Investment Value
W#1	ANZ	50%	50%	\$20,000	\$20,000	\$40,000
W#2	BHP	50%	40%	\$40,000	\$60,000	\$100,000
W#3	NAB	50%	30%	\$9,000	\$21,000	\$30,000
W#4	WOW	50%	50%	\$30,000	\$30,000	\$60,000

1. ASX Code.

2. The Gearing Ratio for individual stocks, which can change at any time. A full list is published on www.quantumwarrants.com.au.

3. The Loan Account as requested by the Investor as per their Application Form

4. Initial Instalment.



QUANTUM WARRANTS

Product issued by QuantumWarrants Pty Ltd AFSL 284983.

This general advice does not take into account your needs, objectives or financial situation. You should refer to the PDS and your adviser before making any investment decision. A PDS can be obtained from QuantumWarrants Pty Limited. This document may not be copied, used, reproduced or otherwise distributed or circulated without the prior written consent of QuantumWarrants Pty Limited.

**INNOVATORS IN
INVESTMENT**
PHONE QUANTUM **1 300 360 949**
DURING BUSINESS HOURS