

11.1 | Application Form (cont)



QUANTUM WARRANTS

Application Details

Please follow the notes in completing this Application Form.

I/We apply for a Quantum Portfolio of Warrants, issued by QuantumWarrants Pty Ltd ACN 112 141 009 AFSL 284983

Name of the Applicant Individual, joint, trust, superannuation trustees and company applicants.

Write full names as you wish them to appear on the register (including Mr, Mrs, Miss, etc.)

Account Name (e.g., Name of trust, superannuation fund, or company)

ACN (if company or Trust)

--

Tax file number (Applicant 1)

--

Tax file number (Applicant 2)

--

Giving your tax file number is optional, if you do not, tax may be withheld from distributions made to you. Enter your exemption number (if applicable).

Non resident (please tick)

<input type="checkbox"/>

Country of residence

--

Date of birth (Applicant 1)

--

Date of birth (Applicant 2)

--

Address

Street number and name

--

Suburb

--

State

--

Postcode

--

Mailing Address (if different from above)

Street number and name

--

(or PO Box number)

--

Suburb

--

State

--

Postcode

--

Contact details

Daytime contact number

--

Mobile number

--

Fax number

--

Email address

--

11.1.2. Amounts

I/we apply for the following investment amount (minimum \$30,000). Note the Facility Fee will be deducted from this amount (See Section 5)

Initial Instalments total

\$	
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11.1.3. Application monies

Cheque details for initial application. Please make cheque payable to Equity Financial Pty Ltd <Applications A/c>

Drawer	Bank	Branch	Amount

QuantumWarrants account details for direct credit of funds

Account name:

Equity Financial Pty Ltd < Applications A/c>

Branch code (BSB)

1 8 2 2 2 2

Account No

1 2 3 0 0 0 9 3 7

Bank name

Macquarie

Narrative (insert investors name)

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4 Adviser details

Adviser name			
Dealer Group			
Adviser Phone			
Email			
Street Address			
Suburb	State	Postcode	



AML/CTF certification

I confirm I have completed AML/CTF identification and verification requirements for this investor as required under the AML/CTF Act and have attached a copy of the form.

Please X box to confirm

Statement of Advice

I confirm that I have provided a Statement of Advice to the Applicant within the previous 90 days of this Application in which I recommend Portfolio of Warrants as a suitable investment.

Please X box to confirm

5. Receipt of marketing material

I do not wish to receive any additional marketing material from the Issuer or any Quantum entity.*

*Please tick if you do not want any marketing materials sent directly to you.

6. Initial Securities to purchase (a new Warrant will be issued for each class of Securities)

Please purchase the following Securities:

Share or Managed Fund Name	ASX code or APIR code	Dollar Amount of Initial Installments ₁	Preferred Gearing Ratio ₂	Initial Loan Amount ₃
		\$	%	\$
		\$	%	\$
		\$	%	\$
		\$	%	\$
		\$	%	\$
		\$	%	\$
		\$	%	\$
		\$	%	\$

Notes

- The amount of your Application that is allocated to each class of Securities (minimum of \$10,000, per Security)
- Gearing Ratio, normally between 0-60% - please refer to web page for allowable Gearing Ratio.
- The Loan Account, will be the Initial Instalment / (1-LVR) – Initial Instalment. For example for Initial Instalment of \$10,000 at 50% Preferred Gearing, the initial Loan Account will be \$10,000/(1-0.50)-\$10,000 = \$20,000 will be the initial balance of the Loan Account.

Please attach a separate page if space is insufficient.

Quantum will endeavour to purchase these Securities within 14 days of receipt of your cleared funds.

An application must be by an individual, company or some other legal entity acceptable to Quantum. A Company should state its ACN. Applications may be made by up to three individuals and/or companies in joint names. Applicants with a non-Australian address will be deemed non-residents for the purpose of the Income Tax Assessment Act 1936 and / or 1997 (Cth), (or successor legislation), unless otherwise notified. The address you provide will be entered in the Register.

If my/our Application is accepted, I/we appoint each director and secretary of QuantumWarrants Pty Limited (ACN 112 141 009) or any employee of Quantum whose title includes the words 'director' or 'manager' ("my Attorney") severally to be my/our attorney. My/our Attorney may exercise the authority conferred on my/our Attorney by Part 2 of the Power of Attorney Act 2003 to do on my behalf anything I/we may lawfully authorise my/our Attorney to do. My/Our Attorney's authority is subject to the additional details specified in this document. My/Our Attorney is appointed in accordance with and subject to the terms of the Instalment Deed and is authorised and empowered to, in my/our name, or in either of both my/our and the Attorney's name—

- sign all documents necessary to arrange and complete a Loan (and for any Loan required in the future) on my/our behalf, including to execute the Loan Agreement and any other agreements referred to or contemplated by the Loan Agreement or otherwise in connection with the Loan Agreement in such form and substance as the Manager or Security Trustee approves;
- execute a mortgage and/or a guarantee (or Financiers Mortgage and/or Financiers Guarantee) and indemnity as required by the Loan Agreement;
- complete all acts or things that I/we are obliged to complete under or in relation to the Loan Agreement or any other agreement or arrangement between me/us and Quantum relating to the Loan for each warrant, and;
- complete any incidental acts or things in relation to the above (including, but not limited to, completing any blanks in the attached Application or Loan Agreement, dealing with any Transfer Tax matters and any action Quantum or the Security Trustee considers necessary or desirable in the event of a Warrant Termination Event).

My/Our Attorney may delegate its powers by appointing a substitute attorney to exercise one or more of the powers given to the Attorney except the power of delegate.



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QUANTUM WARRANTS

I/We declare that all acts, matters and things done by my/our Attorney in exercising powers under this Power of Attorney will be as good and valid as if they had been done by me/us and agrees to ratify and confirm whatever my/our Attorney does in exercising powers under this Power of Attorney.

I/We declare that I/we am/are bound by anything my/our Attorney or substitute attorney does in exercising powers under this Power of Attorney. This is the case even if this involves a conflict of duty and notwithstanding that the Attorney or substitute attorney may be personally interested in any relevant document, act, matter or thing or connected with any person who is so interested.

I/We declare that this Power of Attorney is given for valuable consideration and is irrevocable from the date of this Power of Attorney until expressly revoked and notice of that revocation is given to my/our Attorney.

Declaration and signing

By lodging this Application Form, you agree—

- you have read the PDS to which this Application Form is attached.
- by signing this form, you will be bound by the terms of the Instalment Deed, Security Deed and Loan Agreement, and
- we may accept or reject this application in whole or in part.

Further, by lodging this Application Form, you acknowledge—

- you have had the opportunity to seek independent professional advice regarding the legal, tax and financial implications of subscribing for the Portfolio of Warrants.
- that where there is an investment is made in a managed fund, unlisted financial products, rights issues or new issues or initial public offerings you have the relevant disclosure document or prospectus and have understood its contents.
- the Portfolio of Warrants product and related security, attorney and other arrangements are permitted and authorised under your governing documents (including trust deed) and consistent with your investment strategy.
- you have not relied on any statements or representations made by anybody (including Quantum, the Australian financial services licensee for the Offer, or the officers, employees or agents of those companies) prior to applying, other than those representations made in the PDS, and
- you have made an offer to acquire an investment in the Portfolio of Warrants and that offer cannot be revoked.

By lodging this Application Form, you also represent and warrant that you are in compliance with all laws of jurisdictions outside the Commonwealth of Australia relevant to this application and you are not a foreign investor.

Quantum is required to comply with the anti-money laundering laws in force in a number of jurisdictions (including the Financial Transaction Reports Act 1988 (Cth)) and I/we must provide Quantum with such additionally information or documentation as Quantum may request or me/us from time to time to ensure its compliance with such requirements.

Should I/we fail to provide Quantum with any such information or documentation as Quantum may request of me/us, my/our application for Portfolio of Warrants may be refused, any Portfolio of Warrants I/we hold may be compulsorily withdrawn, and any disposal request by me/us may be delayed or refused and Quantum will not be liable for any loss arising as a result thereof.

Important: You should not sign this declaration unless the loan is wholly or predominantly for investment or business purposes (or both). By signing this declaration, you may lose protection under the consumer credit code.

If Applicant is an individual(s):

By

Sign	Date

Joint Applicant:

By

Sign	Date

or

If Applicant is a Company:

By

Company name:

Sign	Date

Sign	Date

Name

Name

Company Officer- Corporate title (please tick)

- Director
 Secretary

- Director
 Secretary



If the applicant is a company this form must be signed by two directors (or one director and one secretary) unless the applicant has a sole director. If the applicant has a sole director (who is also the sole secretary) that person must sign and write the word "sole director" beside his or her signature. If the applicant is a company with a common seal, please attach common seal and witness the attaching of the common seal as required.

